

VALDÉS & MORENO, INC.

History of Transactions

Financial Advisory – 2010

To date, **2010**, the firm has served as a co-financial advisor of the following bond offering:

- **\$85,000,000**
Metropolitan St. Louis Sewer District
Taxable Wastewater System Revenue Bonds
(Build America Bonds – Direct Pay)
Series 2010B
Official Statement dated January 14, 2010

Financial Advisory – 2009

In **2009**, the firm served as co-financial advisor on the following bond offerings:

- **\$12,245,000**
City of Kansas City, Missouri
Variable Rate Demand
Special Obligation Refunding Bonds
(Chouteau I-35 Project)
Official Statement dated April 3, 2009
Consisting of:

\$6,485,000	\$5,760,000
Series 2009C	Taxable Series 2009D
- **\$17,400,000**
City of Kansas City, Missouri
Variable Rate Demand
Taxable Special Obligation Refunding Bonds
(President Hotel Redevelopment Project)
Series 2009B
Official Statement dated April 3, 2009
- **\$180,620,000**
The Industrial Development Authority of the City of Kansas City, Missouri
Variable Rate Demand Tax-Exempt Revenue Bonds
(Kansas City Downtown Redevelopment District)
Official Statement Dated March 20, 2009
Consisting of:

\$64,985,000	\$69,500,000	\$46,135,000
Series 2005B	Series 2006A	Series 2006B

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Financial Advisory – 2009 cont'd ...

- **\$7,490,000**
City of Kansas City, Missouri
Variable Rate Demand
Taxable Special Obligation Refunding Bonds
(909 Walnut Parking Facility Project)
Series 2009A
Official Statement dated March 13, 2009

Financial Advisory – 2008

In 2008, the firm served as co-financial advisor on the following bond offerings:

- **\$30,000,000**
The Metropolitan St. Louis Sewer District
Wastewater System Revenue Bonds
Series 2008A
Official Statement dated November 1, 2008
- **\$102,265,000**
City of Kansas City, Missouri
Variable Rate Demand Tax-Exempt
Special Obligation Refunding Bonds
(H. Roe Bartle Convention Center Project)
Official Statement Dated August 7, 2008
Consisting of:

\$81,400,000	\$20,865,000
Series 2008E	Series 2008F

- **\$220,990,000**
City of Kansas City, Missouri
Special Obligation Refunding Bonds
(Downtown Arena Project)
Consisting of:

\$204,525,000	\$16,465,000
Series 2008C	Series 2008D

Official Statement dated July 16, 2008

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Financial Advisory – 2008 cont'd...

- **\$29,310,000**
City of Kansas City, Missouri
Special Obligation Bonds
(East Village Project)
Series 2008B
Official Statement dated April 18, 2008

- **\$40,000,000**
City of Kansas City, Missouri
General Obligation Improvement Bonds
Series 2008A
Official Statement dated April 2, 2008

- **\$28,495,000**
City of Kansas City, Missouri
Special Obligation Improvement and Refunding Bonds
(Kansas City, Missouri Projects)
Series 2008A
Official Statement dated February 27, 2008